



**ANNUAL REPORT  
FISCAL YEAR ENDING  
DECEMBER 31, 2007**

**MISSION STATEMENT**

To provide at no charge, through a network of community volunteers, non-medical support services and companionship for the frail elderly who require assistance in living independently.

**BOARD OF DIRECTORS**

Dr. Paul Larson, Chairman  
Bill Womble, Treasurer  
Andy Owens, Vice-Chair\*  
Cecil White, Jr., Secretary  
Loree Reed, Fundraising Committee Chair  
Jane Hart, President (Ex-Officio)  
Toni L. Wortherly, Esq. (Atty. Of Record)

Ray Wortherly  
JoAnn Brooks  
Phyllis Luther  
John Perry\*\*  
Nancy Allen, R.N.(Advisor)  
James Stackhouse(Advisor)

\* Retired from Board in 2007 but continues to serve as volunteer

\*\*Resigned from Board in 2007 but continues to serve as advisor

## **MESSAGE FROM THE CHAIRMAN OF THE BOARD**

### **A right time to hold on and another to let go**

In Ecclesiastes 3:1 we are told there is “A time for everything.”

Although our underlying principles remain the same, Hart Felt Ministries is continuing to evolve as we react to changes in the environment in which we serve.

1. We have been blessed by a number of grants, but they are not the answer to sustaining this ministry long-term. Hart Felt’s Board is initiating plans for increased support by individuals, congregations, and corporate sponsors. The \$10,000 matching gift challenge presented by two of our donors generated almost \$22,000 in matching monies. Thank you for starting the momentum we needed.
2. We have a great pool of volunteers serving hundreds of clients, but our waiting list of people who live in areas where we have no volunteers continues to grow. Hart Felt’s Board has created a permanent part-time position to relieve Jane of many administrative duties and to assist her in supporting you and our clients while Jane continues to recruit volunteers and expand our services.

**This we can do because all involved in Hart Felt Ministry are made of “uncommon stuff.”** In other words, each of us is a unique, one-of-a-kind, never-to-be-repeated expression of God’s incredible creativity, who is a unique reflection of Jesus Christ when we serve others. (adapted from The Purpose Driven Life Daily Devotional)

To you goes our **heart felt** thanks for making Hart Felt a growing, vibrant and caring program that serves to meet a need in our society and to love and care for people in situations where a helping hand is required.

Respectfully,  
Paul Larson, M.D.

## COALITION

City of Jacksonville – Public Service Grant  
The Robert Wood Johnson Foundation  
United Way Life: Act 2  
Holland & Knight  
American Legion-Aux.#233  
UMC NE District – Cluster 15  
Beach United Methodist Church  
Ponte Vedra Presbyterian Church  
Ponte Vedra United Methodist Church  
New Friendship Missionary Baptist Church  
St. Paul United Methodist Church  
Eldersource  
Helping Hands Ministries  
Glynlea Grace United Methodist Church  
Christ Church  
Celebration Baptist Church  
Pablo Hamlet  
Suddath Transportation  
Dignity U Wear  
Beaches Womens Partnership

Volunteer Jacksonville  
The Community Foundation  
2<sup>nd</sup> Harvest Food Bank  
V.O.I.C.E.  
Senior Life Foundation  
Builders Care  
Combined Federal Campaign  
United Way Campaign  
Urban Jacksonville  
SERTOMA  
Pablo Towers  
Natl. Kidney Foundation  
ALS Association  
Council on Elder Affairs  
Adult Day Services, Inc.  
PGA Tour  
Bridge the Gap  
Alzheimer's Association  
Advantage Plumbing  
University of North Florida

## STAFF

Full-Time - **Jane Hart**, Executive Director

Part-Time – Volunteer Coordinator – **Lew Ellen Rigdon**

Part-Time – Volunteer Coordinator – **Kaye Lawson**

(Funded by The Community Foundation Grant 11/1/06-10/30/07)

## VOLUNTEERS

Alan Foster  
Joy Martin  
Rev. Orrin Hall  
Janet Gardiner  
Justin Gabriel  
Barbara Walker  
Rose Miller  
Barbara Gettemy  
Judee DeWall  
Gail Haines  
Ann Cook  
Joey Holland  
Bette McEvoy  
Jeannie Gallaher  
Francene Singleton  
Lucy Sontag  
Sharon Reimann  
Lyle Reimann  
Dianne Simpson  
Jim Simpson  
Mark Cook  
Charlie Wilson  
Clarice Roby  
Eloise Parvin  
Andy Owens  
Delores Young  
Sandy Pisarek  
Julie Braza  
Bob White  
Pat Sarver  
Phil Martin  
Cecil White, Jr.  
Brian Price  
Pam Tolley  
Beth Silver  
Kaye Lawson  
Angelica Williams  
Yvonne Appell  
Michael Appell  
Patty Castaneda  
Gail Long  
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Dean DeWall  
Paul Larson  
Jim Talton  
Judy Ley  
Nick Edwards  
Helen Vazquez  
Yvonne Torrington  
David Rigdon  
Lew Ellen Rigdon  
Roseanne Tyler  
Richard Conway  
Nancy Freeman  
Jan Wilson  
Eileen MacKey  
Brad Baker  
Judy Rosemund  
Hugh Ford  
David Huff  
Crickett Huff  
Mo Hotchkiss  
Keith Waddell  
Nancy Sabbag  
Carolyn Temple  
Laura Steele  
Sally Larson  
Cathy Reynolds  
Beth Helfrich  
Lynett Thompson  
Vivian Bowlus  
Donna Carlton  
Jennifer Griffin  
Hillary Sligar  
Erik Berger  
Vickie Graybeal  
Julie Mariano  
Julie Green  
Tracy Bray  
Phil Underwood

Lo Simon  
Bill Simon  
Mary Alice Valentine  
Sandi Fuste'  
Ray Shaw  
Christina Lawler  
Jean Stayman  
Bud Gettemy  
Joyce Agent  
Opal Rich  
Gwen Collins  
Carol Hart  
Dan Pritchard  
Samantha Lawson  
Carol West  
Babs Haselden  
Ed Haselden  
Phyllis Luther  
Jami Childers-Rood  
Sally Wilber  
Hank Staley  
Jim Perkins  
Eric Rosemund  
Michael Fuste'  
Bill Frazer  
Joan Weikert  
Steve Smith  
Robin Smith  
Michael Tolley  
Norma Horne  
Tim Temple  
Natalie Agliata  
Anne Vayhinger  
Phil Vayhinger  
Nicole Adimey  
Brett Irwin  
Sarah Dixon  
Clint Littleton  
Janet McLemore  
Randy Slocum  
Janet Wright  
Rhonda Strickland  
Louise Horn  
Jason LaForest  
Judy Welch

## **2007 STATISTICS AND ACCOMPLISHMENTS**

### **CLIENTS:**

We ended 2007 with 245 active clients.

Average age = 74.

Females served = 200; Males served = 45

Ethnicity = 199 Caucasian; 35 African American; 10 Hispanic; 1 American Indian.

180 live alone; 65 live with a family care giver.

3 clients have become Hart Felt volunteers.

220 clients aged 60+ -- oldest client is 107 years old.

### **SERVICES RECEIVED:**

<u>#</u>	<u>PURPOSE</u>
1,297	Visits to provide companionship or respite
773	Visits via telephone to provide reassurance
479	Visits to perform housekeeping chores
418	Trips to shop or run errands
261	Transportation to medical appointments
218	Visits to perform repairs or construct a wheelchair ramp
83	Visits to perform yard work
43	Visits to prepare meals
43	Visits to assist with mail, billpaying, and other paperwork
58	Deliveries of new clothing provided by Dignity U Wear

And ... deliveries of \$3,000 worth of 2<sup>nd</sup> Harvest Food Bank items purchased @ \$.10/lb.

### **THE HOPE FUND:**

This year, we were again selected to be a Hope Fund distribution agency, allowing us to pay for over \$5,000 worth of basic necessities for more than 25 of our clients (rent, medicine, clothing, food, utilities, repairs, etc.). Our clients MITCHELL CASEY and ALLEN McCARDEL were chosen by representatives of this special UNF/Volunteer Jacksonville/Times-Union partnership, and their "stories" appeared in the Times Union during the Christmas season, resulting in in-kind donations designated specifically for them, along with cash donations to the overall fund. For example, Mr. McCardel's home is undergoing major renovation due to an anonymous individual who was touched deeply by his story.

Another client FRANCES DiNUZZO was also selected and was about to have her "story" run when she received the assistance she needed to move her mobile home from the park in which she had rented a space and which had been sold. Instead, now the Florida Times-Union is running a special follow-up story on the plight of many seniors who face the same challenge, spotlighting Frances in the hope that her happy ending will inspire others.

## 2007 STATISTICS AND ACCOMPLISHMENTS(cont.)

### VOLUNTEERS:

We ended 2007 with a pool of 137 active volunteers.

They donated a total of 6,560 hours of service. At a wage equivalent of \$19.12/hr. (per Volunteer Jax), their service to the community would be valued at \$125,425.

Average age = 54. Youngest volunteer = 17 years old. Oldest volunteer = 88 years old.

Females = 91; Males = 46

**DEAN DEWALL** received the 2007 Volunteer Jacksonville Faith in Action Heart of Gold Award for his work with Hart Felt.

**PRAYER TEAM:** This year we formed a 9-person team led by **JOAN WEIKERT** to provide intercessory prayer coverage daily for Hart Felt, from top to bottom.

### FUNDING:

\$35,000 start-up **Faith in Action grant from The Robert Wood Johnson Foundation**, expired 1/1/07.

\$16,200 grant from **The Community Foundation** expired 9/30/07.

Our first **Public Service Grant from the City of Jacksonville** (\$23,085) expired 9/30/07.

We have been awarded a new Public Service Grant running 10/1/07-9/30/08 (\$20,777).

Below is a breakdown of our contributions since 2005. We are seeking to rely less on grants and more on the consistent support of individuals, congregations, and sponsors who see the value in our community impact.

#### Donation Sources Summary:

	<u>Grants</u>	<u>Faith</u>	<u>Individuals</u>	<u>Fundraisers</u>	<u>TOTAL</u>
2005	58.7%	15.0%	26.3%	00.0%	\$66,980
2006	30.8%	13.5%	37.5%	18.1%	\$77,410
2007	32.3%	7.7%	31.3%	28.7%	\$94,473
2008 Projected	20.6%	8.3%	30.9%	40.2%	\$97,000

### 2007 FUNDRAISING ACTIVITIES:

Heart to Hart Pledge Campaign

\$10,000 Match Challenge

TPC - Birdies for Charity

The Combined Federal Campaign

United Way NE Florida Campaign

Volunteer Jax – Belk Charity Days

## FINANCIAL REPORT

<u>Revenue</u>	<u>2006 Actual \$</u>	<u>2007 Actual \$</u>	<u>2008 Budget \$</u>
Individuals	29,060	29,530	30,000
Faith Community	10,470	7,245	8,000
Fundraisers	14,000	27,090	38,223
Grants			
RWJ-Faith in Action	10,000	0	0
UW Life: Act 2	0	0	0
The Community Foundation	8,100	8,100	0
City of Jacksonville	5,780	22,508	20,777
<b>Total Revenue</b>	<b>\$77,410</b>	<b>\$94,473</b>	<b>\$97,000</b>
<u>Expenses</u>			
Corporate	2,586	3,613	4,250
Program & Client Services	33,064	40,705	46,300
Salaries			
Executive Director (FT)	26,400	26,400	30,000
Program Assistant (PT)	11,333	9,000	13,000
Payroll Tax	2,887	2,708	3,450
<b>Total Expenses</b>	<b>\$76,270</b>	<b>\$82,426</b>	<b>\$97,000</b>
<u>Reserve</u>	<b>\$ 1,140</b>	<b>\$12,047</b>	

## **THANK YOU TO 2007 DONORS**

Agent, Cooper and Joyce  
Atkinson, Evertt and Doris  
Avena, Tony  
Baker, Brad and Eileen MacKey  
Baker, Reginald  
Barton, Sara  
Beach United Methodist Missions & Men  
Beaches SERTOMA Club  
Beaird, George Eleanor  
Bennett, Jeff and Jill  
Bodkins, Phyllis  
Bolasky, Raquel  
Brands, Jeff  
Brooks, Michael and JoAnn  
Chant, Richard  
Christopher, Ray and Charla  
Clarke, Bill and Gloria  
Conway, Richard and Anne  
Cook, David and Ann  
Counts, Brenda  
Crumpler, Mike  
Davis, Doug  
Dingle, Bud and Ruth  
Edwards, Nick and Christina  
Epworth United Methodist Church  
Floyd, Dolores  
Fornes, Kevin  
Foster, Alan and Kaye Lawson  
Foster, George and Pat  
Fuste', Michael and Sandi  
Gardner, Lucile  
George, Lynn  
Glynlea Grace United Methodist Church  
Goines, Mary  
Golden, Ellie  
Gutos, Joy and Steve  
Hamilton, Lena  
Harrison, Elva  
Hart, Elmer, Jr.  
Hart, Jane  
Haselden, Babs and Ed  
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Hodges, Jill  
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Laguens, Ken and Carol  
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Laurence, Pat  
Lederman, John  
Lee, LaVerne  
Luther, Phyllis  
Maier, Karen  
Manning, Bill  
Marlow, Jack and Jeannette  
Martin, Joy  
Mathews, Regina and Hugh  
Mathis, Phil  
McCormick, Jerry  
Meiners, Fred and Debbie  
Miller, Craig and Leslie  
Miller, Rose  
Moore, Myrtle  
Morris, Jay and Sue  
Natl. Kidney Fdtn. Of Florida  
Oatman, Jean  
Owens, Andy  
Parvin, Eloise  
Perry, John and Barb  
Peterson-Steen, Janet  
PGA Tour  
Pigg, Irene  
Ponte Vedra Presbyterian Cnhurch  
Prall, Horace and Dona  
Reed, George and Loree  
Rigdon, Lew Ellen and David  
Roberts, Heather and Branden  
St. Paul United Methodist Church  
Sanders, Mike  
Schumann, Gert and Becky  
Segal, Alethea  
Shaw, Ray  
Simon, Beth and Bill  
Simon, Lo and Bill  
Stayman, Jean  
Steele, Laura  
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Valentine, Mary Alice  
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Vogt, John and Anne  
Voss, Charles  
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Weikert, Joan and Ronald  
White, Cecil Jr.  
Womble, Carol and Bill  
Wortherly, Joanne and Ray